SPRINGER NATURE OA AGREEMENTS

Author eligibility and institutional approval journey -Supporter Agreements

Payments and rights author journey

This document covers the journey an article in a Springer Nature fully open access journal goes through when covered by an open access agreement which supports the cost of publishing, including:

- The post-editorial acceptance author journey
- How institutions approve coverage of an article using the article approval dashboard

If you have any questions about the process please reach out to <u>oa.verification@springernature.com</u>

Introduction to Open Access Publishing Services



Author journey after editorial acceptance

Once an article has been editorially accepted, authors will be able to identify themselves as being affiliated with a relevant institution

Once an author's eligibility is confirmed by the institution, the article is published open access with the cost discounted the amount covered by the agreement

In case of rejection, the author can publish open access but will have to pay the full APC themselves

To find lists of eligible journals, please visit our Institutional Agreements website: springernature.com/gp/open-research/

institutional-agreements



Author/article identification

After article acceptance, the corresponding author receives an invitation to complete the publication process for the article and the authors are able to identify themselves:

Corresponding author/article identification parameters:

- 1. Selected institution
- 2. Email domain recognition
- 3. IP recognition



A hierarchy is applied to the identification parameters in the order above

Author/article identification

An author identifies themselves by using the following identification parameters:

For example:

- 1. Selected institution: University of Lisbon
- 2. Email domain recognition: University of Vienna
- 3. IP recognition: Cairo University

 \rightarrow 'Selected institution' is the strongest parameter. The author is identified as being affiliated with the University of Lisbon

Author identified by



Author journey after editorial acceptance



Email invite to complete process

Once the article is editorially accepted, the corresponding author receives an invitation to complete the publishing agreement

SPRINGER NATURE

Dear Dr. Charles Darwin

Congratulations on the acceptance of your article: The zoology of the voyage of H.M.S. Beagle.

Before we can proceed with the publication of your article in Journal of Research, we first need you to complete the appropriate publishing agreement. https://foo.bar

With kind regards,

Springer Nature Author Service

If you have any questions, please do not hesitate to contact our Author Service team at

ASJournals@springernature.com

Select country

The author is prompted to select their country from a drop down list

elect country	Your article
ear Dr. AuthorName AuthorSurname,	Article title
elect your country to proceed with the next steps for publishing your article	online 997073367
ace you county to proceed that the next steps for publishing you detere.	DOI
untry:	10.1186/s41387-020-997073367-8
ran, Islamic Repub V Confirm	Article type
	Article
	Journal name Nutrition & Diabetes

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Open access information page

Authors are given basic information about publishing their article open access, including the Article Processing Charge (APC)

Any token codes provided by Springer Nature can be inputted at this stage

Authors can identify themselves as being covered by agreements later in the process



Confirm affiliation

Authors will be asked to confirm the affiliation they provided on submission for eligibility

If they have moved or it is incorrect they can change it - changing affiliation here only affects identification for open access agreements, not the affiliation listed on the published article

Institution or university

During manuscript submission you told us you're affiliated with the following institution:	Your article
University of Edinburgh Edinburgh – United Kingdom Is this still correct?	Corresponding author (you) Charles Darwin Title The zoology of the voyage of H.M.S. Beagle DOI
 Yes, University of Edinburgh is the institution I'm affiliated with No, I've changed institution 	10.1010/3452035457045 Article type OriginalPaper Iournal
Next Need help?	Journal of Research
Email us	

Institutional selection

Authors are asked to select their institution and the system will use this to identify any agreements they may be eligible for - the other identifiers, email domain and IP range, are picked up automatically

If authors select an eligible institution and are publishing an appropriate article type in an included journal, they will have the opportunity to ask the institution to cover their publishing costs

Institution or university

Select the institution you are currently affiliated with. If you have more than one current affiliation, choose the one where you completed the research for this article.

Search for your institution or university

London	
Imperial College London	*
London • United Kingdom	
Queen Mary University of London	
London • United Kingdom	
Royal Holloway University of London	
Egham - United Kingdom	
University College London (UCL)	
London • United Kingdom	
Deutsches Historisches Institut London (8889)	
London • United Kingdom	
London South Bank University	Ŧ
leed help?	
Email us	

Institutional agreements

Authors who are potentially eligible will be given information about the agreement

Authors are able to opt out of the agreement and publish under a subscription model at this stage if permitted under the institution's policies

Authors must be publishing an eligible article type in an eligible journal to apply for coverage under the agreement

Confirm your eligibility status

Thank you for confirming your institution or university. Based on your selection, you have been identified as affiliated to the institution or university below.

University of Edinburgh Change

Next

Need help?

🔀 Email us

Open access at no cost to you

No, I want to publish my article without open access

You have identified yourself as affiliated with the University of Edinburgh. The agreement between your institution and Springer Nature enables you to publish your article open access at no cost to you.

On <u>www.springernature.com/oaforinstitutions</u> you will find specific information on the agreement.

Your article

Corresponding author (you) Charles Darwin

Title The zoology of the voyage of H.M.S. Beagle

DOI 10.1010/3452035457045

Article type OriginalPaper

Journal Journal of Research

Summary

Authors will be shown a summary of the information they have provided and the agreements they selected, if any of this is incorrect it can be changed at this stage

If the institution does not have an agreement, or it has run out of funds, the author will be informed here

SPRINGER NATURE Jane Doe ➤ Publishing and rights Check your answers Your article Corresponding author (you) Institution or University of Edinburgh **Charles Darwin** University: Title We have an agreement with this institution to pay some, or The zoology of the voyage of H.M.S. Beagle all, of your APC. 10.1010/3452035457045 Journal partner: International Climate Change Research and Change Article type OriginalPaper Information Iournal **Journal of Research** You have selected this journal partner to pay some, or all, of your APC if an institution cannot pay. Your message: Lorem ipsum dolor sit amet, consectetur adipiscing elit. Suspendisse egestas tortor quis erat feugiat dictum. Nulla fringilla aliquet dictum. Curabitur hendrerit eu lacus sed variu.. Show more What happens next? · We'll contact organisations you selected and confirm if they'll pay some, or all, of the APC · We'll email you once we know (normally within 5 days) · Then you can continue with publishing your article Submit for approval Need help? Contact us.

OA pre-publishing declaration

Before generating the publishing agreement, the author is asked to confirm if they are an employee of the US or UK governments so that the system provides the appropriate agreement

Next steps for publishing your article

Agree to publish

Dear Dr. Xiang Hu

Before we can continue with the publication of your article, we need you, the corresponding author, to provide us with permission to publish.

In order to generate the correct publishing agreement for you to sign, please make your selection from the options below.

Are you, as the corresponding author:

- An employee of the United States Government
- An employee of the Government of the United Kingdom of Great Britain and Northern Ireland, Canada or Australia

Neither of the above

Generate publishing agreement

Need help? Contact us.

Your article

Article title A General Self-Sacrifice Template Strategy to 3D Heteroatom-Doped Macroporous Carbon for High-Performance Potassium-Ion Hybrid Capacitors

DOI 10.1007/540820-021-00663-7

Article type OriginalPaper

Journal Name Nano-Micro Letters

Author signs the LTP

For OA articles, the author needs to agree to the publishing agreement or LTP

Agree to publish

Dear Dr. AuthorName AuthorSurname,

Please read the publishing agreement below and accept the terms at the end of the document.

The order of authors in this publishing agreement is not reflective of the order of authors which will appear in your published article. Once you have completed this process, our Production team will send you the article proofs, including the correct list of authors.



Your article

Article title Using JPI to generate manuscripts online 997073367

10.1186/s41387-020-997073367-8

Article type Article

DOI

Journal name Nutrition & Diabetes

Confirmation of completed license

The author receives confirmation that the license is completed and has the opportunity to download a copy of the publishing agreement

Next steps for publishing your article

Permission to publish complete

Dear Dr. Xiang Hu,

Thank you for providing Springer Nature with permission to publish your article by agreeing to the terms of publication, including how your manuscript can be used by others.

A copy of your publishing agreement will be emailed to you and you can also download a copy below.

Download agreed publishing agreement

Need help? Contact us.

Your article

Article title

A General Self-Sacrifice Template Strategy to 3D Heteroatom-Doped Macroporous Carbon for High-Performance Potassium-Ion Hybrid Capacitors

DOI 10.1007/s40820-021-00663-7

Article type OriginalPaper

Journal Name Nano-Micro Letters

Publication

After the author completes their publication agreement and coverage of the APC has been agreed by the institution or organisation, the article will continue into the final stages of publication where the author can complete their proofs

Once the author is happy, the article will be published online under the relevant open access license

D Springer Link

Original Article Open Access Published: 12 October 2020

Effect of antenna snow intrusion on vertical GPS position time series in Antarctica

<u>A. Koulali 🗠 & P. J. Clarke</u>

Journal of Geodesy **94**, Article number: 101 (2020) Cite this article **206** Accesses Article Metrics

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Article Approval Service and Reporting

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Article Approval Service - Overview

- After the author submits for approval, the article is sent to the Article Approval Service (AAS) for **verification** by the **approval manager**
- Allows approval managers from institutions to have access to all articles pending verification
- Approval Managers can approve or reject articles and view details of each manuscript
- We ask that approval managers try to make a decision on articles within **3 days**, if more time is needed please get in touch with <u>oa.verification@springernature.com</u>

Email notification

An email notification is sent to registered approval managers once an article reaches the AAS for a verification decision

To access the Article Approval Service (AAS) approval managers will need a Springer Nature account, which can be created at:

oa-approval.springernature.com

SPRINGER NATURE

Article Approval Service New article available for verification

Dear Approval Manager,

The below article is currently awaiting verification from 'University of Edinburgh'

Article Title: The zoology of the voyage of H.M.S. Beagle Corresponding Author: Charles Darwin DOI: 123/123/123

Please visit your article approval service https://oaapproval.springernature.app/open and verify the article at your earliest convenience to avoid delays in publication.

With kind regards, Open Research Support

> If you have any questions, please do not hesitate to contact us at oa.verification@springernature.com

Article Approval Service

On the Requests tab, approval managers can see any articles which are awaiting a decision (open) and past articles which have been approved or rejected for coverage

The different types of requests can be viewed using the filters on the left side of the screen

Users can also search for articles using Manuscript ID, DOI, or Author email address

Requests Reporting		Contact us He
Filters	Search all requests	
Status	Search by Manuscript ID, Digital Object Identifier (DOI) or Author email	Q
	Oldest update V Previous Page 1 of 1 Next >	Showing 1 to 2 of 2 reque
Rejected	Hybrid	Requested: 15 Jun 2022 Open
Update	Max-Planck-Gesellschaft zur Förderung der Wissenschaften e.V. (2)	Institution selection
	Diabetes Study	Email 🥑
		IP address
	Hybrid	Requested: 15 Jun 2022 Open
	Max-Planck-Gesellschaft zur Förderung der Wissenschaften e.V. (2)	Institution selection
	John Smith	Email
	Diabetes Study	IP address

Article Approval Service

Article and author metadata

This page contains all the necessary information for an institution to verify the eligibility of the author and article, such as:

- Corresponding author information
- Article title
- Article type
- Journal type and license
- DOI
- Acknowledgements section

Article Approval Ser	zice	
Requests Reporting	<u>Contact us</u> H	
Back to articles		
University of the Magdalena	CONFIRM AFFILIATION I confirm author is affiliated with University of the Magdalena Approve article	
Hybrid	V REJECT OR FORWARD	
Progress	Corresponding Author	
Requested 2022-11-16	Name	
Decision pending	Institution Universidad del Magdalena Department	
	Email	
	Author identified by	
	Selected institution 🕑 University of the Magdalena	
	Author email Viniversity of the Magdalena	
	IP address Viniversity of the Magdalena	

Article metadata I

The dashboard specifies which parameters the author was identified with during the identification process

If the author is identified by select institution and email domain or IP range then the discount will be approved automatically

University of Manchester	CONFIRM AFFILIATION I confirm author is affiliated with University of Manchester
	✓ REJECT OR FORWARD
Progress	Corresponding Author
Requested 2022-10-28	Name
Decision pending	Institution The University of Manchester Department

Author identified by



Article metadata II

If a corresponding author has more than one affiliation, the additional ones will be displayed under the Further institutions section once the typesetting of the article is completed

If applicable, co-authors will be listed under the Contributing Authors section together with their affiliation(s)

Author identified by Selected institution Icchnische Universität Darmstadt (3139) Author email Icchnische Universität Darmstadt (3139) IP address Icchnische Universität



Article metadata III

Information about the article is also available

This includes details on the Article Processing Charge (APC) and the discount applied to it under the agreement

Article		
Licence type	CC BY	
Article title	A deep learning model	
Submission Date	2022-11-27	
Article type	OriginalPaper	
Manuscript ID		
DOI		
APC	US\$2890.00	
	Supporter Discount	
	Total article-processing charge : US\$2890.00	
	Supporter discount : US\$433.50	
	To be paid by author : US\$2456.50	
Journal	Insights into Imaging	
Publishing Model	FullyOpenAccess	

AAS – Approve and Reject

After assessing the author and their article, the approval manager can **approve** or **reject** the article for coverage under the agreement

The system will send out up to **3 automatic reminders** to action articles on the days after an article enters the dashboard

Subsequent reminders will be sent by our customer service teams

Articles cannot be published until a decision is made on the AAS so we ask for a timely decision to ensure author's articles are not being held up

∧ CONFIRM AFFILIATI	ON	
I confirm author is a	filiated with	
Technische Universi	tät Darmstadt	Approve article
✓ REJECT OR FORWAR	D	
Corresponding Au	thor	
Institution	Technical University Darmstadt	
Department		

Automated and Manual approval

Articles which have been identified by preset parameters are able to be automatically approved, for example:

Institution selection AND email domain Institution selection OR email domain Institution selection AND email domain AND IP range

Any articles which are identified not matching the above will need to have a decision made manually by the Approval Manager, who can reject or approve directly on the dashboard

Additionally, articles from non-standard journals will need a manual decision





Article Approval Service – Rejection Reasons and comments

When rejecting an article, a dialog window will open asking for a reason for rejection

For all decisions (approvals and rejections), approval managers will have the opportunity to **add a comment for record**

This extra step helps **preventing accidental rejections**

Please note that the rejection reasons will not be shared with authors

If the article is rejected, the author will have to publish open access using other funds

Reject article	8	
Please select the reason for the rejection of this article - this will not be shared with the author		
O Corresponding author not affiliated with institution		
O Primary research not conducted at institution		
Affiliation data displayed does not refer to institution		
Corresponding author is emeritus, alumnus, honorary member		
O Ineligible article type		
Rejection requested by author		
Other - please specify		
1		
Cancel Next: Rejection comment		



Reporting

On the Reporting tab, users can access reports of the articles on their AAS

The reports include data such as author details, article details and relevant dates, e.g. approval date

Article Approval Service	
Requests Reporting	<u>Contactus</u> Hel
Article status report Account balance report	
Article status report	
Select the criteria for your report.	
1. Status	
O Open	
 Approved 	
Rejected	
2. Date range	
From:	
10/17/2022	
То:	
11/17/2022	

THANK YOU

oa.verification@springernature.com